Name of the Issue: SCHLOSS BANGALORE LIMITED

1	**Type of Issue**	Initial Public Offer
2	**Issue Size (Rs. Mn)**	35,000.00
	- Fresh Issue Size (Rs. Millions)	25,000.00
	- Offer for Sale Component (Rs. Millions)	10,000.00
	**Source: Prospectus dated May 28, 2025*	
3	**Grade of issue along with name of the rating agency**	
	Name	NA
	Grade	NA
4	**Subscription Level (Number of times)**	3.06*
	** Figure is prior to rejections*	
	Source: Minutes for basis of allotment	

5 QIB Holding (as a %age of Outstanding Capital) as disclosed to the stock exchanges

Particulars	%age
(i) On Allotment **	18.41%
(ii) at the end of the 1st Quarter immediately after the listing of the issue (June 30, 2025)	18.59%
(iii) at the end of 1st FY (March 31, 2026)^	19.13%
(iv) at the end of 2nd FY (March 31, 2027)*	N.A
(iv) at the end of 3rd FY (March 31, 2028)*	N.A

** *Basis of Allotment*

**QIB Holding not disclosed as reporting for relevant period has not been completed.*

6 Financials of the issuer (Consolidated)

(Rs. Million)

Parameters	1st FY (March 31, 2026)	2nd FY (March 31, 2027)*	3rd FY (March 31, 2028)*
Income/revenue from operations	15,272.90	N.A	N.A
Net Profit for the period	4,030.33	N.A	N.A
Paid-up equity share capital	3,339.58	N.A	N.A
Reserves (i.e. other equity)	60,696.26	N.A	N.A

** Financials not available as reporting for the relevant years has not been completed.*

7 Trading Status

The equity shares of Schloss Bangalore Limited were listed on BSE Limited ("BSE") and National Stock Exchange of India Limited ("NSE") on June 02, 2025

The equity shares have not been suspended or delisted.

Particulars	Status
(i) at the end of 1st FY (March 31, 2026)	Frequently
(ii) at the end of 2nd FY (March 31, 2027)*	Not Available
(iii) at the end of 3rd FY (March 31, 2028)*	Not Available

* Trading status not disclosed as the relevant fiscal year has not been completed.

Source: Stock exchange data.

8 Change in Directors of Issuer from the disclosures in the offer document

Particulars	Name of Director	Appointed / Resigned
(i) at the end of 1st FY (March 31, 2026)	Not Available	Not Available
(ii) at the end of 2nd FY (March 31, 2027)*	Ms. Isha Goyal	Resignation
(iii) at the end of 3rd FY (March 31, 2028)*	Not Available	Not Available

*Changes in Directors of Issuer not updated as the reporting for the relevant financial years has not been completed

 # Updated till March 31, 2026

9 Status of implementation of project/ commencement of commercial production

(i) as disclosed in the offer document	Not applicable
(ii) Actual implementation	Not applicable
(iii) Reasons for delay in implementation, if any	Not applicable

10 Status of utilization of issue proceeds (in Rs million)

(i) As disclosed in the offer document (Net Proceeds)	NA
(ii) Actual utilization	NA
(iii) Reasons for deviation, if any	NA

Utilization of the Net Proceeds

Particulars	Estimated amount (Rs in Millions)	Estimated deployment of Net Proceeds in Fiscal 2026	Estimated deployment of Net Proceeds in Fiscal 2027
1. Repayment/prepayment / redemption, in full or in part, of certain outstanding borrowings, interest accrued and prepayment penalties, as applicable, availed by:			
A) Company	11,025.00	11,025.00	0.00
B) Certain of wholly owned Subsidiaries and stepdown subsidiaries, namely, Schloss Chanakya, Schloss Chennai, Schloss Udaipur and TPRPL, through investment in such Subsidiaries	11,975.00	11,975.00	0.00
2. General corporate purposes	644.02	644.02	0.00
Total Net Proceeds	**23,644.02**	**23,644.02**	**0.00**

* The amount utilised for general corporate purposes shall not exceed 25% of the Gross Proceeds.

Actual utilisation[#]

Particulars	Total amount (Rs in Millions)	Actual Utilisation of Net Proceeds as on 31 March 2026	Pending Utilisation
1. Repayment/prepayment / redemption, in full or in part, of certain outstanding borrowings, interest accrued and prepayment penalties, as applicable, availed by: A) Company	11,025.00	11,025.00	0.00
B) Certain of wholly owned Subsidiaries and stepdown subsidiaries, namely, Schloss Chanakya, Schloss Chennai, Schloss Udaipur and TPRPL, through investment in such Subsidiaries	11,975.00	11,975.00	0.00
2. General corporate purposes	644.02	0.00	644.02
Total Net Proceeds	**23,644.02**	**23,000.00**	**644.02**

[#] *Source: Company intimation dated 16 January, 2026 containing Monitoring Agency Report for quarter ended 31 December 2025*

11 Comments of monitoring agency, if applicable

(i) Comments on use of funds : None
(ii)) Comments on deviations, if any, in the use of proceeds of the Issue from the objects stated in the Offer document : No deviation
(iii) Any other reservations expressed by the monitoring agency about the end use of funds : None

Source: Company intimation dated 9 October , 2025 containing Monitoring Agency Report for quarter ended 30 September 2025

12 Pricing Data

Designated Stock Exchange	NSE
Issue Price (Rs.)	435.00
Listing Date	2-Jun-25

Price parameters	At close of listing day (June 02, 2025)	Close of 30th calendar day from listing day	Close of 90th calendar day from listing day	As at the end of the 1st FY after the listing of the issue (31st March, 2026)		
				Closing price	High	Low
Market Price	435.55	405.15	399.45	409.6	465.40	389.35
Nifty50*	24,176.60	25,541.80	24426.85	22,331.4	26,328.6	22,161.6
Sectoral Index	Not comparable to any of the available sectoral indices			Not comparable to any of the available sectoral indices	Not available	Not available

Price parameters	As at the end of the 2nd FY after the listing of the issue (31st March, 2027)#			As at the end of the 3rd FY after the listing of the issue (31st March, 2028)#		
	Closing price	High	Low	Closing price	High	Low
Market Price(5)	Not Available					
Nifty50*(5)	Not Available					
Sectoral Index (6)	Not Available					

** Being index of NSE, the designated stock exchange*
(1) 30th calendar day shall be taken as listing date plus 29 calendar days
(2) 90th calendar day shall be taken as listing date plus 89 calendar days.
(3) High and Low based on intra day prices
(4) Pricing data not disclosed as the relevant period/ fiscal year has not completed
(5) In case of any reporting day falling on a holiday, next trading day prices/values have been disclosed
(6) Comparable Sectoral index is not available

13 Basis for Issue Price

Accounting ratio		Face Value (Rs)	As disclosed in offer document*	At the end of 1st FY (March 31, 2026)	At the end of 2nd FY (March 31, 2027)**	At the end of 3rd FY (March 31, 2028)**
EPS (Baisc)	**Issuer: Consolidated (FY 25)**	10	1.97		Not Available	Not Available
	Issuer: Consolidated (FY 24)	10	(0.12)			
	Peer Group: (FY 25)					
	The Indian Hotels Company Limited	1	13.40			
	Chalet Hotels Limited	10	6.53			
	Ventive Hospitality Limited	1	6.83			
	ITC Hotels Limited	1	3.05			
	Average of Listed Peers (Fiscal 2025)		**7.45**			
	Listed Peers (Fiscal 2024)			12.43		
	The Indian Hotels Company Limited		8.86	14.64		
	EIH Limited		10.22	10.05		
	Chalet Hotels Limited		13.54	29.50		
	Juniper hotels limited		1.46	18.23		
	Ventive Hospitality Limited		(5.24)	3.92		
	ITC Hotels Limited		NA	19.26		

	Average of Listed Peers (Fiscal 2024)		**5.77**	**15.93**
EPS (Diluted)	**Issuer: Consolidated (FY 25)**	10	1.97	
	Issuer: Consolidated (FY 24)	10	(0.12)	
	Peer Group: (FY 25)			
	The Indian Hotels Company Limited	1	13.40	
	Chalet Hotels Limited	10	6.52	
	Ventive Hospitality Limited	1	6.83	
	ITC Hotels Limited	1	3.05	
	Average of Listed Peers (Fiscal 2025)		**7.45**	
	Listed Peers (Fiscal 2024)			12.43
	The Indian Hotels Company Limited		8.86	14.64
	EIH Limited		10.22	10.05
	Chalet Hotels Limited		13.53	29.46
	Juniper hotels limited		1.46	6.36
	Ventive Hospitality Limited		(5.24)	18.23
	ITC Hotels Limited		NA#	3.92
	Average of Listed Peers (Fiscal 2024)		5.77	13.78
P/E	**Issuer: Consolidated (FY 25)**	10	220.81x	
	Issuer: Consolidated (FY 24)		NA##	
	Peer Group: (FY 25)			
	The Indian Hotels Company Limited	1	57.17x	
	Chalet Hotels Limited	10	138.47x	
	Ventive Hospitality Limited	1	110.12x	
	ITC Hotels Limited^	1	66.48x	
	Average of Listed Peers (Fiscal 2025)		**93.06x**	
	Listed Peers (Fiscal 2024)			35.95
	The Indian Hotels Company Limited		86.46x	39.00
	EIH Limited		36.70x	27.22
	Chalet Hotels Limited		66.73x	23.84
	Juniper hotels limited		220.89x	29.86
	Ventive Hospitality Limited		NA	30.11
	ITC Hotels Limited		NA##	42.39
	Average of Listed Peers (Fiscal 2024)		102.70x	**32.07x**
RoNW%	**Issuer: Consolidated (FY 25)**	10	1.32%	
	Issuer: Consolidated (FY 24)	10	NA *	
	Peer Group: (FY 25)	1	16.42%	
	The Indian Hotels Company Limited	10	4.68%	
	Chalet Hotels Limited	1	2.80%	
	Ventive Hospitality Limited	1	5.94%	
	ITC Hotels Limited		**7.46%**	
	Average of Listed Peers (Fiscal 2025)			6.29%
	Listed Peers (Fiscal 2024)			
	The Indian Hotels Company Limited		13.13%	17.22%
	EIH Limited		16.58%	12.49%
	Chalet Hotels Limited		15.03%	17.45%
	Juniper hotels limited		0.90%	4.94%

	Ventive Hospitality Limited		-1.82%	9.12%		
	ITC Hotels Limited		NA #	7.04%		
	Average of Listed Peers (Fiscal 2024)		**8.76%**	**12.24%**		
NAV	**Issuer: Consolidated (FY 25)**	10	148.88			
	Issuer: Consolidated (FY 24)	10	-160.57			
	Peer Group: (FY 25)	1				
	The Indian Hotels Company Limited	10	87.22			
	Chalet Hotels Limited	1	139.42			
	Ventive Hospitality Limited	1	252.88			
	ITC Hotels Limited		51.55			
	Average of Listed Peers (Fiscal 2025)		132.77			
	Listed Peers (Fiscal 2024)			191.75		
	The Indian Hotels Company Limited		71.16	91.70		
	EIH Limited		65.34	84.15		
	Chalet Hotels Limited		84.74	168.82		
	Juniper hotels limited		119.34	128.92		
	Ventive Hospitality Limited		157.13	235.77		
	ITC Hotels Limited		NA#	55.97		
	Average of Listed Peers (Fiscal 2024)		**99.54**	**141.87**		

** Sourced from Prospectus dated May 28, 2025*

***Not available as the relevant fiscal years have not been completed / information not disclosed*

^Price as on May 7, 2026

14	Any other material information	
	Date	**Announcement**
	31-07-2026	Investment of funds in Schloss Tadoba Private Limited, a wholly owned subsidiary of the Company, and execution of documents in relation thereto

Note: For further updates and information, please refer stock exchange websites i.e. www.bseindia.com and www.nseindia.com